

Characteristics of a Protocol to Collect Objective Physical Activity/Sedentary Behavior Data in a Large Study: Seniors USP (Understanding Sedentary Patterns)

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The Seniors USP (Understanding Sedentary Patterns) study measured sedentary behavior (activPAL3, 9-day wear) in older adults. The measurement protocol had three key characteristics: enabling 24-hour wear (monitor location, waterproofing), minimizing data loss (reducing monitor failure, staff training, communication), and quality assurance (removal by researcher, confidence about wear). Two monitors were not returned; 91% ($n = 700$) of returned monitors had seven valid days of data. Sources of data loss included monitor failure ($n = 11$), exclusion after quality assurance ($n = 5$), early removal for skin irritation ($n = 8$), or procedural errors ($n = 10$). Objective measurement of physical activity and sedentary behavior in large studies requires decisional trade-offs between data quantity (collecting representative data) and utility (derived outcomes that reflect actual behavior).

Keywords: accelerometer, adherence, activPAL, data loss, methodology, posture

Physical activity (PA) and sedentary behavior (SB) are important modifiable risk factors related to a range of health conditions, including mortality, cardiovascular and metabolic disease, and cancer (Biswas et al., 2015; Ekelund et al., 2016). Objective measures, using body-worn sensors, provide a detailed and accurate assessment of the amount of PA and SB undertaken by an

individual in their daily life. In large-scale studies (e.g., $n > 400$; Wijndaele et al., 2015), use of self-report measures of both PA and SB are frequently justified for logistic rather than measurement considerations (Dall et al., 2017; Healy et al., 2011;). However, self-report measures typically overestimate PA (e.g., by 20 to 40 minutes per day; Schaller, Rudolf, Dejonghe, Grieben, & Froboese,

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Enabling 24-Hour Wear

Minimizing Data Loss

Methods

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Table 1 Key Characteristics of the Methodology and Design of the Seniors USP Study Which Contribute to Objective Activity Data Quality and Compliance

Key Characteristic	Component of Methodology
Enabling 24-Hour Wear	<p>Monitor selection</p> <ul style="list-style-type: none"> • <i>Monitor and wear location combination was selected which allows the monitor to be worn 24 hours a day for at least one week (activPAL3 [PAL technologies, Glasgow, UK] on the front of the thigh)</i> <p>Waterproof</p> <ul style="list-style-type: none"> • <i>Monitor heat sealed (P200-C heat sealer [Packer, Essex, UK]) within Layflat plastic tubing (75 mm wide × 150 m long × 250 gauge [Packer, Essex, UK]) to eliminate reasons why the monitor may be removed (e.g., bathing, swimming)</i> • <i>Opsite flexifix [Smith&Nephew, London, UK] waterproof dressing placed over the sealed monitor</i> <p>Reduce chances of skin irritation</p> <ul style="list-style-type: none"> • <i>Appropriate materials used: hypoallergenic adhesive pad (PALstickie [PAL technologies, Glasgow, UK]), medical grade waterproof dressing (Opsite flexifix); food-safe plastic tubing (Packer layflat tubing)</i> <p>Enhance comfort</p> <ul style="list-style-type: none"> • <i>Hypoallergenic adhesive pad (PALstickie) provided padding between the skin and the monitor/waterproof tube, and reduced the likelihood of skin irritation</i> • <i>Edges of the waterproof pouch trimmed with some to spare, to avoid hard corners which might dig in the skin</i> <p>Schedule appointments to avoid removal</p> <ul style="list-style-type: none"> • <i>Scheduling appointments when the participant knew they were having medical treatment (e.g., involving hospitalization), or were scheduled to fly (to avoid the need to remove for airport security) was actively avoided</i>
Minimizing Data Loss	<p>Test all monitors before starting data collection</p> <ul style="list-style-type: none"> • <i>All monitors tested (we had four researchers wearing 13 monitors per leg) for multiple days before using them for data collection</i> • <i>Monitors that were not functioning correctly identified and sought assistance from manufacturer</i> <p>Set minimum battery level for programming</p> <ul style="list-style-type: none"> • <i>4.1v (value obtained through experience) was used as a minimum battery level for programming the monitor, to avoid data loss through monitor stopping recording</i> <p>Use wide programming times</p> <ul style="list-style-type: none"> • <i>Programmed to start recoding immediately, to allow confirmation that the monitor was collecting data (flashing green light)</i> • <i>Programmed to record for 14 days (minimum required for full data collection was nine days) to allow for delays in starting to wear the monitor</i> <p>trained staff applied the monitor</p> <ul style="list-style-type: none"> • <i>Ensured the monitors were applied appropriately</i> • <i>Ensured waterproof dressing was applied properly, minimizing potential for water ingress (and consequent data loss through removal or monitor stopping)</i> • <i>Used a checklist on application, including re-checking monitor was recording data (flashing green light)</i> • <i>Common misunderstandings/procedural shortcuts were pre-identified and addressed in training (e.g., highlighting tips and errors)</i> <p>communication between participants and research staff</p> <ul style="list-style-type: none"> • <i>A central contact point was provided for participants to discuss concerns with a study researcher, which reduced inappropriate monitor removal</i> <p>communication between central experts and fieldworkers</p> <ul style="list-style-type: none"> • <i>Key diagnostic data logged by staff applying/removing the monitor, for example battery level at programming and downloading, whether green light flashing at application</i> • <i>Key diagnostic data recorded centrally (on a secure cloud server) allowing easy review by all staff</i> • <i>Data recorded to increase compliance and allow identification of systematic errors/deviation from protocol and monitor malfunction</i> • <i>Member of staff with experience of data collection using the monitor assigned to triage technical issues with using the monitor</i> • <i>Early and continuous quality assurance checks allowed identification of individual and systematic deviations from protocol, immediate feedback to staff, and engagement in process</i> <p>Reducing opportunities to lose monitor</p> <ul style="list-style-type: none"> • <i>Monitor removed by researcher, which reduced reliance on participants for data retrieval, for example remembering to bring monitor to appointment, losing the monitor while not worn, accidentally washing monitor placed in pocket</i>

(continued)

Key Characteristic	Component of Methodology
Quality Assurance	<p>Increasing confidence monitor was worn</p> <ul style="list-style-type: none"> • <i>Monitor removed by researcher, allowing confirmation monitor still worn after end of analysis period</i> • <i>A message was provided to participants that monitor should not require re-attachment during data collection. Additional material to allow reattachment was not provided. Participants were not asked to prospectively record if monitor was not worn</i> • <i>Assurance that monitor had not been reattached by participant was provided by using attachment materials that are not commonly available to participants</i> • <i>In the case that the monitor was removed by participant prior to research appointment, we then asked retrospectively for date and time of removal. This was close to date of removal to allow for reasonable recall, and was then checked with data record. Data processing was from midnight-midnight and not from specific time of removal, so day/date of removal was sufficient information</i> <p>Data inspection</p> <ul style="list-style-type: none"> • <i>Routinely performed by a single researcher close to time collected; difficult cases resolved by discussion with a second researcher</i> • <i>Hierarchical review process was used (weekly graphical display, daily graphical display, raw acceleration data), to speed up routine cases but maintain in-depth review when required</i> • <i>Conducted with confidence that monitor was on the leg during data collection (i.e., looking for issues in battery/monitor failure, or thresholds not appropriate, e.g., known not to collect shuffling gait at slow speeds)</i>

investigated in a hierarchical manner (week view, 24-hour view, and raw acceleration), and eliminated if a technical source for the discrepancy was identified.

Results

Forty-four percent of older adults approached to take part in the study agreed to wear a monitor. Only two of the monitors issued to participants ($n = 773$) were not returned; in both cases, the monitor was removed early by the participant and subsequently lost. In this study, we achieved 700 datasets (91% of the 771 returned monitors) included in analysis, with a very stringent inclusion criteria of 24-hour data and seven days of continuous wear; relaxing our inclusion criteria to four days of wear would have resulted in 97% of returned data included. Most data loss was attributed to early monitor removal ($n = 48$); no reason for removal was recorded in 16 cases. Ten participants removed the monitor for unavoidable reasons, including skin irritation ($n = 8$) and serious life events not related to wearing the monitor (e.g., bereavement, $n = 2$). Twelve monitors were removed early due to procedural failures, including failure of attachment materials ($n = 8$), water ingress under the dressing ($n = 2$) and appointment scheduling errors ($n = 2$). Ten participants removed the monitor early for their own convenience, for a variety of reasons, such as attending a night out, taking a last-minute holiday, or playing with a grandchild. Other reasons for data loss were: monitor failure ($n = 11$; $n = 3$ serious, e.g., data corruption; $n = 8$ stopped early, i.e., low battery); removed during quality assurance ($n = 5$, e.g., visible acceleration change in raw data did not trigger change in monitor categorization); and missing/incomplete sleep diary (only relevant to SB outcome measures, $n = 7$).

In the Seniors USP study, 91% of datasets from returned monitors with full seven days data were included in analysis, achieving similar or higher proportion of data included from returned monitors whilst simultaneously including more days of data

compared to national surveys using wrist-worn monitors (e.g., 93% including three days of data, UK biobank (Doherty et al., 2017); 60–80% including six days of data, NHANES; Troiano et al., 2014). Rates of agreement to wear the monitor (44%) in the current study were similar to uptake of the wrist-worn monitor from UK biobank (44%; Doherty et al., 2017). This also compares favorably to other large studies that used the activPAL monitor (e.g., 67% of $n = 530$ including seven days of data, Walking away from diabetes (Edwardson et al., 2017); 79% of $n = 782$ including seven days of data, AusDiab (Edwardson et al., 2017); 95% of $n = 1506$ including five days of data, ActiFE-Ulm; Klenk et al., 2015). Participants were all recruited from established longitudinal cohorts, and although this was the first occasion that cohort participants had been asked to wear an activity monitor, this may have made them more compliant with study procedures. Nevertheless, an extremely low number of monitors were not returned (2 out of 773), facilitated by encouraging the expectation that the monitor should not be removed, and asking participants to wear the monitor until a second research appointment. This also removed the burden of remembering to wear the monitor from the participant. A number of decisional trade-offs are apparent in our protocol. Specifying and encouraging 24-hour wear allowed continuous wear and certainty that the data reflected behavior; just five datasets were rejected during quality assurance. However, this was off-set by the need in this study to remove sleep from analysis, as the primary outcome measure was SB. We selected use of a paper diary, and lost seven sets of data through incomplete diaries. Automatic algorithms to detect time in bed overnight (Winkler et al., 2016) and distinguish lying from sitting (Lyden, John, Dall, & Granat, 2016) are being developed, and may allow inclusion of this data in future studies. Additionally, PA data from the monitors could have been included in analysis. Provision of additional materials to allow participants to reattach monitors during data collection is common practice in many studies (Edwardson et al., 2017). We did not provide additional attachment materials to participants, and lost 10 datasets through poor initial attachment of the monitor or degradation during use (falling off or water ingress); this should be balanced against encouraging an implicit expectation of continuous wear in participants, and the loss of only five datasets during data assurance. The effectiveness (balance of sources of data loss) of not providing spare attachment materials may vary by study and population, depending on data collection duration and patterns of attachment degradation during use. Monitor attachment by a researcher (as opposed to by the participant) may have contributed to secure attachment, including familiarity with the materials. However, some data loss was unavoidable as monitors were removed for medical reasons (skin irritation) or because of serious life events. This will represent a source of data loss in any study. Data sets lost through early monitor removal for participant convenience are not unavoidable, but represent participant choice about compliance. Potentially, this could be addressed through communication of expectations; however, eight out of the ten data sets lost provided six days of data, which would have been included in other studies. Aspects of the objective measurement of PA/SB, for example monitor removal for convenience, degradation of attachment materials during wear, and remembering to adhere to study protocols, are likely to be affected by the population being studied. The generalizability of the components of the Seniors USP study protocol to other populations should be explored in future studies.

In studies wishing to assess the PA and SB of their participants, there is a clear need for the objective measurement of both

PA and SB. However collecting objective measures of posture and movement in very large studies (e.g., UK Biobank, $n = \sim 100,000$; Doherty et al., 2017), is difficult and requires adequate investment. It is important to clarify in which procedural aspects to invest. The protocol described here (available from <http://edshare.gcu.ac.uk/view/keywords/seniors%20usp%20sops.html>), was successful in a study of 773 participants, and has been adopted for use by larger studies (e.g., British Cohort Study 70, cohort $n = 17,000$) (Elliott, & Shepherd, 2006), demonstrating the potential for scaling up, although performance at that scale has not yet been evaluated. Although we report on individual items, it is important to understand that it is their combination that makes the protocol successful. In developing the protocol we took a holistic approach integrating the whole measurement and analysis chain, and taking some elements without understanding the co-dependency of the items might not be as effective. The protocol components which incurred the highest costs were the staff costs to allow monitor attachment and removal by a researcher at separate appointments. It is acknowledged that these might be the most difficult and costly components to increase in scale for larger studies. However, some large national surveys have face-to-face research appointments to collect other data (e.g., UK Biobank prior to the activity monitoring component) (Doherty et al., 2017), and it is feasible that monitor attachment could be integrated into such appointments. Additionally, staff costs of research appointments should be offset against the costs involved in purchasing additional monitors to cover monitor losses/non-return, which can be substantial. In the Seniors USP study, the purchase of a single additional monitor would have covered the costs of 20 research visits. This investment in the Seniors USP study, particularly the second appointment for monitor removal by a researcher, resulted in an extremely small number of monitors not being returned, which may represent the ideal scenario for reducing selection bias from consented participants. Alternative strategies, such as incentives paid to the participant on monitor return, may partially compensate for monitors not returned through lack of participant engagement, however they are less able to compensate for monitors not returned because they are lost or damaged after removal by the participant or during transit in the postal service.

In summary, there is growing research demonstrating that the objective measurement of physical activity and sedentary behavior in large studies is feasible with a range of different monitors. Decisional trade-offs are made in protocols between data quantity (collecting representative data) and utility (derived outcomes that reflect actual behavior). Paying increased attention to reporting the explicit methodological details of monitor use, across a wide range of studies, will allow future researchers to make appropriate and informed methodological decisions.

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